

# Survey of Retirement Board Structures

Attachment 2

Agency	Composition	Board Members	Method of Appointment
<b>City of San Jose Federated City Employee's Retirement System</b> <b>7 members</b>	<b>7 Appointed Members</b>	Retiree Representative	Appointed by City Council
		Employee Representative	Appointed by City Council
		Employee Representative	Appointed by City Council
		Civil Service Commission member	Appointed by City Council
		Public Member	Appointed by City Council
		City Council member	Appointed by City Council
		City Council member	Appointed by City Council
<b>City of San Jose Police and Fire Department Retirement Plan</b> <b>7 members</b>	<b>7 Appointed Members</b>	Retiree Representative (alternates between Police and Fire)	Appointed by City Council
		Police Representative	Appointed by City Council
		Fire Representative	Appointed by City Council
		Civil Service Commission member	Appointed by City Council
		City Administration member	Appointed by City Council
		City Council member	Appointed by City Council
		City Council member	Appointed by City Council

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<b>CalPERS</b> <b>13 members</b>	<b>6 Elected "Member" Representatives</b>	School Member Representative	Elected by and from all active CalPERS school members
		State Member Representative	Elected by and from all active State members
		Retired Member Representative	Elected by and from the retired members of CalPERS
		Public Agency Member Representative	Elected by and from all active CalPERS public agency members (employed by contracting public agencies)
		All Member Representative	Elected by and from all CalPERS members
		All Member Representative	Elected by and from all CalPERS members
	<b>3 Appointed Representatives</b>	Insurance Industry Representative	Appointed by the Governor
		Elected Official of Local Government	Appointed by the Governor
		Public Representative	Appointed jointly by the Speaker of the Assembly and the Senate Rules Committee
	<b>4 Ex Officio Representatives</b>	State Treasurer	Ex Officio Member
		State Personnel Board Representative	Ex Officio Member
		Director of the Department of Personnel Administration	Ex Officio Member
		State Controller	Ex Officio Member

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<b>City/County of San Francisco</b> <b>7 members</b>	<b>3 Elected Members</b>	Active member of the retirement system	Elected by active and retired members (Under the Charter, the Board of Supervisors does not have the authority to approve or reject members of the Board)
		Active member of the retirement system	Elected by active and retired members (Under the Charter, the Board of Supervisors does not have the authority to approve or reject members of the Board)
		Retiree Elected Member (member of the retirement system)	Elected by retired members (Under the Charter, the Board of Supervisors does not have the authority to approve or reject members of the Board)
	<b>3 Appointed Professional Members</b>	Appointed Member experienced in life insurance, actuarial science, employee pension planning or investment portfolio management, or hold a degree of doctor of medicine	Appointed by the Mayor (Under the Charter, the Board of Supervisors does not have the authority to approve or reject members of the Board)
		Appointed Member experienced in life insurance, actuarial science, employee pension planning or investment portfolio management, or hold a degree of doctor of medicine	Appointed by the Mayor (Under the Charter, the Board of Supervisors does not have the authority to approve or reject members of the Board)
		Appointed Member experienced in life insurance, actuarial science, employee pension planning or investment portfolio management, or hold a degree of doctor of medicine	Appointed by the Mayor (Under the Charter, the Board of Supervisors does not have the authority to approve or reject members of the Board)
	<b>1 Member from the Board of Supervisors</b>	President of the Board of Supervisors or his/her designee from among the other members of the Board of Supervisors	Appointed by the President of the Board of Supervisors

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<b>City of Los Angeles</b> <b>7 members</b>	<b>3 Elected Members</b>	Active member of the retirement system	Elected by Active Members. City Council has no jurisdiction over the LACERS Board elections
		Active member of the retirement system	Elected by Active Members. City Council has no jurisdiction over the LACERS Board elections
		Retired member of the retirement system	Elected by Retired Members. City Council has no jurisdiction over the LACERS Board elections.
	<b>4 Appointed Members</b>	Appointed Member residing within the City of Los Angeles	Appointed by the Mayor. The City Council must approve appointments by majority vote before they can serve in an official capacity as Commissioners.
		Appointed Member residing within the City of Los Angeles	Appointed by the Mayor. The City Council must approve appointments by majority vote before they can serve in an official capacity as Commissioners.
		Appointed Member residing within the City of Los Angeles	Appointed by the Mayor. The City Council must approve appointments by majority vote before they can serve in an official capacity as Commissioners.
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<b>City of San Diego</b> <b>13 members</b>	<b>5 Elected Members</b>	Active Fire Safety Member	Elected by Active Fire Safety Members
		Active Police Safety Member	Elected by Active Police Safety Members
		Active General Member of plan	Elected by Active General Members
		Active General Member of plan	Elected by Active General Members
		Retired Member of plan	Elected by Retired Members
	<b>7 Appointed Professional Members:</b> No person who is a City employee, participant in the Retirement System, or City union representative may be eligible for appointment. professional qualifications of a college degree in finance, economics, law, business or other relevant field of study or a relevant professional certification. In addition, such appointees shall have a minimum of fifteen (15) years experience in pension administration, pension actuarial practice, investment management, real estate, banking, or accounting.	Appointed Member	Appointed by Mayor and confirmed by City Council
		Appointed Member	Appointed by Mayor and confirmed by City Council
		Appointed Member	Appointed by Mayor and confirmed by City Council
		Appointed Member	Appointed by Mayor and confirmed by City Council
		Appointed Member	Appointed by Mayor and confirmed by City Council
		Appointed Member	Appointed by Mayor and confirmed by City Council
		Appointed Member	Appointed by Mayor and confirmed by City Council
	<b>1 Appointed Management Employee</b>	City management employee (member of plan)	Appointed by Mayor

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<b>County Employees Retirement Law of 1937</b> <b>(Government Code §31520.1)</b> <b>9 members</b> <i>Applicable to the following counties:</i> <i>Alameda, Contra Costa, Fresno, Imperial, Kern, Los Angeles, Marin, Mendocino, Merced, Orange, Sacramento, San Bernardino, San Diego, San Joaquin, San Mateo, Santa Barbara, Sonoma, Stanislaus, Tulare, Ventura</i> <i>*Note: Each County may have alternate members</i>	<b>4 Elected Members</b>	Member of the association, other than safety members	Elected by members of the association in a manner determined by the Board of Supervisors
		Member of the association, other than safety members	Elected by members of the association in a manner determined by the Board of Supervisors
		Safety member of the association	Elected by the safety members
		Retired member of the association	Elected by the retired members of the association in a manner to be determined by the Board of Supervisors
	<b>4 Appointed Members</b>	Qualified elector of the County , not connected with the County government in any capacity, except one may be a supervisor	Appointed by the Board of Supervisors
		Qualified elector of the County , not connected with the County government in any capacity, except one may be a supervisor	Appointed by the Board of Supervisors
		Qualified elector of the County , not connected with the County government in any capacity, except one may be a supervisor	Appointed by the Board of Supervisors
		Qualified elector of the County , not connected with the County government in any capacity, except one may be a supervisor	Appointed by the Board of Supervisors
	<b>1 Ex-Officio Member</b>	County Treasurer	Ex-Officio Member

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<b>City of Fresno</b> <b>5 members</b>	<b>3 Elected Members</b>	Member who is a manual worker	Member who is a manual worker elected by members who are manual workers
		Member who is a clerical or supervisory worker	Member who is a clerical or supervisory worker elected by members who are clerical or supervisory workers
		Qualified elector of the County of Fresno, not connected with the government of the City of Fresno	Elected by the previously designated four members of the Board
	<b>2 Appointed Members</b>	City Management Employee	Appointed by the Mayor
		City Management Employee	Appointed by the Mayor